DECLARATION OF INTENT TO EXERCISE THE PRE-EMPTION RIGHT

ReGuest S.p.A. / ReGuest AG

1. Reference to the Capital Increase

The undersigned acknowledges the capital increase resolved by the Board of Directors pursuant to the authorization granted by the Extraordinary Shareholders' Meeting and declares the intention to exercise the statutory pre-emption right in accordance with Article 2441 of the Italian Civil Code and the terms of the offering.

2. Shareholder Details

Name / Company: ___________________________
Place and Date of Birth / Incorporation: ___________________________
Address / Registered Office: ___________________________
Tax Code / VAT No.: ___________________________
E-mail: ___________________________
Telephone: ___________________________
Custodian / Financial Intermediary: ___________________________
Securities Account No.: ___________________________

3. Declaration of Exercise

The undersigned, being a shareholder entitled to pre-emption rights, hereby irrevocably declares the intention to exercise such rights and subscribe for the newly issued ordinary shares to which he/she/it is entitled under the offering.

Number of existing shares held: ___________________________
Number of pre-emption rights exercised: ___________________________
Number of new shares to be subscribed: ___________________________
Subscription price per share: EUR 8,20
Total subscription amount: EUR __________

4. Payment

The undersigned undertakes to pay the subscription amount in full within the applicable subscription period in accordance with the payment instructions communicated by the Company and/or the appointed financial intermediary.

5. Representations

The undersigned represents and warrants that:
(a) the information provided is true and complete;

(b) he/she/it is legally entitled to exercise the pre-emption right;
(c) he/she/it has reviewed and accepts the terms of the capital increase and the offering;
(d) where acting on behalf of another person, all necessary powers and authorizations have been obtained;
(e) this declaration is binding and irrevocable except where mandatory law provides otherwise.

6. AML, Sanctions and Beneficial Owner

The undersigned undertakes to provide any information or documentation reasonably requested for anti-money laundering, sanctions compliance and beneficial ownership verification.

Beneficial Owner (if different): ___________________________

7. Data Protection

Personal data supplied in connection with this declaration shall be processed solely for the purposes of implementing the capital increase, complying with legal obligations and completing the subscription process.

Place and Date: ___________________________

Signature of Shareholder: ___________________________